

NOT VALID UNLESS COUNTERSIGNED BY TRANSFER AGENT

NUMBER

XXXX

Patriot Gold Corp.

AUTHORIZED STOCK:
CUSIP #

100,000,000
70337F 10 3

SHARES

XXXX

PAR VALUE

\$.001

THIS CERTIFIES THAT

IS THE RECORD HOLDER OF

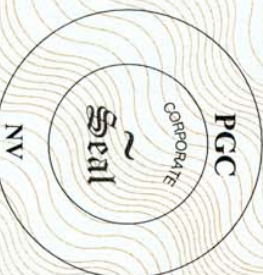
XXXXXXXXXXXXXXXXXXXX

transferable on the books of the Corporation in person or duly authorized attorney upon surrender of this Certificate properly endorsed. This Certificate is not valid until countersigned by the Transfer Agent and registered by the Registrar.

Witness the facsimile seal of the Corporation and the facsimile signatures of its duly authorized officers.

Dated:

XXXXXXXXXX



Ronald Blomkamp

Ronald Blomkamp
President & Secretary

Countersigned:
HOLLADAY STOCK TRANSFER, INC.
2939 North 67th Place
Scottsdale, AZ 85251
(480) 481-3940

By _____
Authorized Signature

TEN COM — as tenants in common
TEN ENT — as tenants by the entireties
JT TEN — as joint tenants with right of survivorship and not as tenants in common

UNIF GIFT MIN ACT — Custodian

(Cust) (Minor)

under Uniform Gifts to Minors

Act

(State)

Additional abbreviations may also be used though not in the above list.

For Value Received, _____ hereby sell, assign and transfer unto

PLEASE INSERT SOCIAL SECURITY OR OTHER
IDENTIFYING NUMBER OF ASSIGNEE

TOTAL POINTS NUMBER OF ASSIGNEE	

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS, INCLUDING ZIP CODE, OF ASSIGNEE)

_____ Shares
of the capital stock represented by the within certificate, and do hereby irrevocably con-
stitute and appoint

_____ Attorney
to transfer the said stock on the books of the within named Corporation with full power
of substitution in the premises.

Dated _____

NOTICE: THE SIGNATURE TO THIS ASSIGNMENT MUST CORRESPOND WITH THE NAME AS WRITTEN UPON THE FACE OF THE CERTIFICATE IN EVERY PARTICULAR WITHOUT ALTERATION OR ENLARGEMENT OR ANY CHANGE WHATEVER